

## AURIC PACIFIC GROUP LIMITED

Company Registration No. 198802981D

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### ACQUISITION OF QUOTED SECURITIES

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The Board of Directors of Auric Pacific Group Limited (the “**Company**”) wishes to announce for purposes of Rule 704(15) of the Listing Manual that its wholly owned subsidiary company, Auric Pacific Enterprise Pte Ltd (“**APE**”) (the Company, APE and the Company’s subsidiaries are collective known as the “**Group**”) has acquired from the open market an aggregate number of 108,800,000 shares in the capital of PT Bank Internasional Indonesia Tbk (a bank incorporated in Indonesia and listed on the Jakarta Stock Exchange) (the “**Acquisition**”). The Acquisition is carried out in the ordinary course of APE’s investment activities.

The aggregate cost of investment for the Acquisition is IDR 51,118,126,319.70 (or S\$7,605,946.75).

The Acquisition has resulted in the Group’s aggregate cost of investment of its quoted securities exceeding a multiple of 5% of the Group’s latest audited consolidated net tangible assets.

Relative figures computed pursuant to Rule 704(15) of the Listing Manual are as follows:-

	<b>BEFORE THE ACQUISITION</b>	<b>AFTER THE ACQUISITION</b>
Aggregate cost of the Group’s quoted securities <sup>1</sup> (\$’000)	S\$10,653	S\$18,259
Aggregate cost of the Group’s quoted securities as a percentage of latest audited consolidated net tangible assets of the Group as at 31 <sup>st</sup> December 2007	5.32 %	9.13 %
Total market value of the Group’s quoted securities <sup>2</sup> (\$’000)	S\$8,705	S\$16,381
Aggregate amount of provision for diminution in value of the Group’s quoted securities <sup>3</sup> (\$’000)	S\$2,606	S\$2,606

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<sup>1</sup> Based on Average cost price.

<sup>2</sup> Based on last transacted price for all quoted securities as at 9<sup>th</sup> May 2008

<sup>3</sup> As at 31<sup>st</sup> March 2008 less provision for quoted securities sold as at 9<sup>th</sup> May 2008

None of the directors or controlling shareholders of the Company has any interest, direct or indirect in the Acquisition.

By Order of the Board  
Ng Ngai  
Company Secretary

Submitted by Ng Ngai, Company Secretary on 14 May 2008 to the SGX